

Fill in this information to identify the case

| | |
|---|----------------------------------|
| Debtor name | <u>Fabric Fanatics, Inc.</u> |
| United States Bankruptcy Court for the: | <u>EASTERN DISTRICT OF TEXAS</u> |
| Case number (if known) | <u>18-42287-R</u> |

Check if this is an amended filing

Official Form 206A/B**Schedule A/B: Assets -- Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- No. Go to Part 2.
 Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of
debtor's interest

2. Cash on hand

\$150.00

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

| | | |
|--|-----------------|------------------------------------|
| Name of institution (bank or brokerage firm) | Type of account | Last 4 digits of account number |
|--|-----------------|------------------------------------|

3.1. Checking account with Chase Bank

Checking account

8 9 5 8

\$1,000.00

4. Other cash equivalents (Identify all)

Name of institution (bank or brokerage firm)

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$1,150.00

Part 2: Deposits and prepayments**6. Does the debtor have any deposits or prepayments?**

- No. Go to Part 3.
 Yes. Fill in the information below.

Debtor Fabric Fanatics, Inc. _____ Case number (if known) 18-42287-R _____
 Name _____

| 7. Deposits, including security deposits and utility deposits | Current value of debtor's interest |
|--|------------------------------------|
| Description, including name of holder of deposit | |
| 7.1. <u>Haggard Properties -one's month rent deposit</u> | <u>\$4,619.16</u> |
| 8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent | |
| Description, including name of holder of prepayment | |
| 9. Total of Part 2. Add lines 7 through 8. Copy the total to line 81. | <u>\$4,619.16</u> |

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
 Yes. Fill in the information below.

| 11. Accounts receivable | Current value of debtor's interest |
|--|---|
| 11a. 90 days old or less: <u>\$3,400.00</u> face amount | <u>\$3,400.00</u> = → <u>\$0.00</u> |
| 11b. Over 90 days old: <u>\$0.00</u> face amount | <u>\$0.00</u> = → <u>\$0.00</u> |

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$0.00

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
 Yes. Fill in the information below.

| 14. Mutual funds or publicly traded stocks not included in Part 1 | Valuation method used for current value | Current value of debtor's interest |
|--|---|------------------------------------|
| Name of fund or stock: | | |
| 15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture | | |
| Name of entity: | % of ownership: | |
| 16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1 | | |
| Describe: | | |
| 17. Total of Part 4 Add lines 14 through 16. Copy the total to line 83. | | <u>\$0.00</u> |

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
 Yes. Fill in the information below.

| | | | | | |
|---|------------------------------|--|--|--|---|
| Debtor | Fabric Fanatics, Inc. | Name | Case number (if known) | 18-42287-R | |
| General description | | Date of the last physical inventory | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
| 19. Raw materials | | | | | |
| Acrylic/mugs/bags | | MM/DD/YYYY 10/08/2018 | \$1,000.00 | cost | \$1,000.00 |
| 20. Work in progress | | | | | |
| 21. Finished goods, including goods held for resale | | | | | |
| Mugs/Magnets | | 10/08/2018 | \$1,200.00 | cost | \$1,200.00 |
| 22. Other inventory or supplies | | | | | |
| Fabric/Patterns | | 10/08/2018 | \$156,638.00 | cost | \$156,638.00 |
| 23. Total of Part 5 | | | | | |
| Add lines 19 through 22. Copy the total to line 84. | | | | | \$158,838.00 |
| 24. Is any of the property listed in Part 5 perishable? | | | | | |
| <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | | | | |
| 25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed? | | | | | |
| <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Book value _____ | | Valuation method _____ | Current value _____ | | |
| 26. Has any of the property listed in Part 5 been appraised by a professional within the last year? | | | | | |
| <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | | | | |
| Part 6: Farming and fishing-related assets (other than titled motor vehicles and land) | | | | | |
| 27. Does the debtor own or lease any farming or fishing-related assets (other than titled motor vehicles and land)? | | | | | |
| <input checked="" type="checkbox"/> No. Go to Part 7. <input type="checkbox"/> Yes. Fill in the information below. | | | | | |
| General description | | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest | |
| 28. Crops--either planted or harvested | | | | | |
| 29. Farm animals Examples: Livestock, poultry, farm-raised fish | | | | | |
| 30. Farm machinery and equipment (Other than titled motor vehicles) | | | | | |
| 31. Farm and fishing supplies, chemicals, and feed | | | | | |
| 32. Other farming and fishing-related property not already listed in Part 6 | | | | | |
| 33. Total of Part 6. | | | | | |
| Add lines 28 through 32. Copy the total to line 85. | | | | | \$0.00 |
| 34. Is the debtor a member of an agricultural cooperative? | | | | | |
| <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative? <input type="checkbox"/> No <input type="checkbox"/> Yes | | | | | |
| 35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed? | | | | | |
| <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Book value _____ | | Valuation method _____ | Current value _____ | | |

Debtor Fabric Fanatics, Inc. _____ Case number (if known) 18-42287-R _____
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36. Is a depreciation schedule available for any of the property listed in Part 6?

- No
 Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- No
 Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
 Yes. Fill in the information below.

| General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|--|---|------------------------------------|
| 39. Office furniture | | | |
| 3 desk chairs-\$300. | \$300.00 | | \$300.00 |
| 40. Office fixtures | | | |
| Gridwork, Hooks, 3 cutting tables | \$500.00 | replacement cost | \$500.00 |
| 41. Office equipment, including all computer equipment and communication systems equipment and software | | | |
| CO2 Laser Cutter | \$15,000.00 | | \$0.00 |
| Color Laser Printer | Unknown | | \$2,085.30 |
| 42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles | | | |
| 43. Total of Part 7. | | | \$2,885.30 |

Add lines 39 through 42. Copy the total to line 86.

44. Is a depreciation schedule available for any of the property listed in Part 7?

- No
 Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- No
 Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
 Yes. Fill in the information below.

| General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---|--|---|------------------------------------|
| Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number) | | | |

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

Debtor Fabric Fanatics, Inc.
Name _____

Case number (if known) 18-42287-R

48. Watercraft, trailers, motors, and related accessories Examples: Boats trailers, motors, floating homes, personal watercraft, and fishing vessels

49. Aircraft and accessories

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$0.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- No
 Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- No
 Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
 Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

| Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available. | Nature and extent of debtor's interest in property | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|--|--|---|------------------------------------|
|--|--|--|---|------------------------------------|

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$0.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- No
 Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No
 Yes

Part 10: Intangibles and Intellectual Property

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
 Yes. Fill in the information below.

| General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---------------------|--|---|------------------------------------|
|---------------------|--|---|------------------------------------|

60. Patents, copyrights, trademarks, and trade secrets

61. Internet domain names and websites

www.fabricfanatics.com \$0.00

Debtor Fabric Fanatics, Inc.
Name _____ Case number (if known) 18-42287-R

62. Licenses, franchises, and royalties**63. Customer lists, mailing lists, or other compilations**

| | |
|--------------|--------|
| Mailing list | \$0.00 |
|--------------|--------|

64. Other intangibles, or intellectual property**65. Goodwill****66. Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

| |
|--------|
| \$0.00 |
|--------|

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- No
 Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- No
 Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- No
 Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
 Yes. Fill in the information below.

**Current value of
debtor's interest**

71. Notes receivable

Description (include name of obligor)

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

73. Interests in insurance policies or annuities**74. Causes of action against third parties (whether or not a lawsuit has been filed)****75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims****76. Trusts, equitable or future interests in property****77. Other property of any kind not already listed** Examples: Season tickets, country club membership**78. Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

| |
|--------|
| \$0.00 |
|--------|

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- No
 Yes

Debtor Fabric Fanatics, Inc.
NameCase number (if known) 18-42287-R**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

| Type of property | Current value of personal property | Current value of real property |
|--|------------------------------------|--------------------------------|
| 80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i> | <u>\$1,150.00</u> | |
| 81. Deposits and prepayments. <i>Copy line 9, Part 2.</i> | <u>\$4,619.16</u> | |
| 82. Accounts receivable. <i>Copy line 12, Part 3.</i> | <u>\$0.00</u> | |
| 83. Investments. <i>Copy line 17, Part 4.</i> | <u>\$0.00</u> | |
| 84. Inventory. <i>Copy line 23, Part 5.</i> | <u>\$158,838.00</u> | |
| 85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i> | <u>\$0.00</u> | |
| 86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i> | <u>\$2,885.30</u> | |
| 87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i> | <u>\$0.00</u> | |
| 88. Real property. <i>Copy line 56, Part 9.....</i> ➔ | | <u>\$0.00</u> |
| 89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i> | <u>\$0.00</u> | |
| 90. All other assets. <i>Copy line 78, Part 11.</i> | <u>\$0.00</u> | |
| 91. Total. Add lines 80 through 90 for each column. 91a. | <u>\$167,492.46</u> | + 91b. <u>\$0.00</u> |
| 92. Total of all property on Schedule A/B. Lines 91a + 91b = 92..... | | <u>\$167,492.46</u> |

Fill in this information to identify the case:

| | |
|---|----------------------------------|
| Debtor name | <u>Fabric Fanatics, Inc.</u> |
| United States Bankruptcy Court for the: | <u>EASTERN DISTRICT OF TEXAS</u> |
| Case number (if known) | <u>18-42287-R</u> |

Check if this is an amended filing

Official Form 206D**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

| Column A | Column B |
|-----------------|--|
| Amount of claim | Value of collateral that supports this claim |

| | | | |
|--|---|-------------------|-------------------|
| 2.1 Creditor's name <u>Kenneth L. Maun</u> | Describe debtor's property that is subject to a lien <u>Business Property taxes</u> | <u>\$1,565.19</u> | <u>\$1,565.19</u> |
| Creditor's mailing address <u>Tax Assessor Collector Collin County</u> | Describe the lien <u>Business property taxes / Agreement</u> | | |
| PO Box 8046 | Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | |
| McKinney TX 75070-8046 | Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H) | | |
| Last 4 digits of account number | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | | |
| Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority. | | | |

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$140,490.37

Debtor Fabric Fanatics, Inc.Case number (if known) 18-42287-R**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

| <i>Column A Amount of claim Do not deduct the value of collateral.</i> | <i>Column B Value of collateral that supports this claim</i> |
|--|--|
|--|--|

| | | | |
|---|---|---|---------------------|
| 2.2 Creditor's name | Describe debtor's property that is subject to a lien | \$136,839.88 | \$167,492.46 |
| <u>Lift Fund SBA Loan</u> | <u>SBA Loan</u> | | |
| Creditor's mailing address | Describe the lien | | |
| <u>2007 W Martin St.</u> | <u>SBA Loan / Agreement</u> | | |
| Is the creditor an insider or related party? | | | |
| <u>San Antonio TX 78207</u> | <input checked="" type="checkbox"/> No | | |
| | <input type="checkbox"/> Yes | | |
| Is anyone else liable on this claim? | | | |
| Date debt was incurred | <u>4/2017</u> | <input type="checkbox"/> No | |
| Last 4 digits of account number | _____ | <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) | |
| As of the petition filing date, the claim is: | | | |
| Check all that apply. | | | |
| Do multiple creditors have an interest in the same property? | <input type="checkbox"/> Contingent | | |
| <input type="checkbox"/> No | <input type="checkbox"/> Unliquidated | | |
| <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? | <input type="checkbox"/> Disputed | | |
| <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. For Cash on hand: 1) Lift Fund SBA Loan. For Checking account with Chase Bank: 1) Lift Fund SBA Loan. For Haggard Properties -one's month rent deposit: 1) Lift Fund SBA Loan. For Accounts receivable uncollectable has been written off.: 1) Lift Fund SBA Loan. For Acrylic/mugs/bags: 1) Lift Fund SBA Loan. For Mugs/Magnets: 1) Lift Fund SBA Loan. For Fabric/Patterns: 1) Lift Fund SBA Loan. For 3 desk chairs-\$300. : 1) Lift Fund SBA Loan. For Gridwork, Hooks, 3 cutting tables: 1) Lift Fund SBA Loan. For CO2 Laser Cutter: 1) Lift Fund SBA Loan. For www.fabricfanatics.com: 1) Lift Fund SBA Loan. For Color Laser Printer: 1) Navitas Lease Corp.; 2) Lift Fund SBA Loan. For Mailing list: 1) Lift Fund SBA Loan. | | | |
| <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____ | | | |

Debtor Fabric Fanatics, Inc.Case number (if known) 18-42287-R**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

| <i>Column A Amount of claim Do not deduct the value of collateral.</i> | <i>Column B Value of collateral that supports this claim</i> |
|--|--|
|--|--|

| | | | |
|--|--|-------------------|-------------------|
| <u>2.3 Creditor's name</u> | <u>Describe debtor's property that is subject to a lien</u> | <u>\$2,085.30</u> | <u>\$2,085.30</u> |
| <u>Navitas Lease Corp.</u> | <u>Color Laser Printer</u> | | |
| <u>Creditor's mailing address</u> | <u>Describe the lien</u> | | |
| <u>PO Box 3491</u> | <u>Contract/Lease / Agreement</u> | | |
| <u>Ponte Vedra Beach FL 32204-3491</u> | <u>Is the creditor an insider or related party?</u> | | |
| | <input checked="" type="checkbox"/> No | | |
| | <input type="checkbox"/> Yes | | |
| <u>Creditor's email address, if known</u> | <u>Is anyone else liable on this claim?</u> | | |
| | <input checked="" type="checkbox"/> No | | |
| | <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) | | |
| <u>Date debt was incurred</u> <u>6/3/2016</u> | <u>As of the petition filing date, the claim is:</u> | | |
| <u>Last 4 digits of account number</u> <u> </u> | <u>Check all that apply.</u> | | |
| <u>Do multiple creditors have an interest in the same property?</u> | <input type="checkbox"/> Contingent | | |
| <input type="checkbox"/> No | <input type="checkbox"/> Unliquidated | | |
| <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? | <input type="checkbox"/> Disputed | | |
| <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. | | | |
| <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.2</u> | | | |

Color Lase Printer lease for 36 months @ \$231.70

Debtor Fabric Fanatics, Inc. Case number (if known) 18-42287-R**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

| Name and address | On which line in Part 1 did you enter the related creditor? | Last 4 digits of account number for this entity |
|---|---|---|
| <u>Collin County Tax Assessor/Collector</u> | <u>Line 2.1</u> | _____ |
| <u>C/O Abernathy et al</u> | | |
| <u>1700 N. Redbud Blvd., 300</u> | | |
| <u>McKinney</u> | | |
| <u>TX</u> | | |
| <u>75069</u> | | |

Fill in this information to identify the case:

| | |
|--|------------------------------|
| Debtor | <u>Fabric Fanatics, Inc.</u> |
| United States Bankruptcy Court for the: <u>EASTERN DISTRICT OF TEXAS</u> | |
| Case number (if known) | <u>18-42287-R</u> |

Check if this is an amended filing

Official Form 206E/F**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
 Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or part.

If more space is needed for priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim Priority amount

| | | |
|---|---|--|
| 2.1 | Priority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. |
| | <hr/> <hr/> <hr/> <hr/> <hr/> | |
| | <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | |
| | Basis for the claim: | |
| <hr/> | | |
| Date or dates debt was incurred | | |
| Is the claim subject to offset? | | |
| <hr/> <input type="checkbox"/> No <input type="checkbox"/> Yes | | |
| Last 4 digits of account number | | |
| Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(_____) | | |

Debtor Fabric Fanatics, Inc. Case number (if known) 18-42287-R**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If more space is needed for nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

| | | | |
|---|--|--|--------------------|
| 3.1 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: | \$18,657.57 |
| <i>Check all that apply.</i> | | | |
| <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | | | |
| Basis for the claim: | | | |
| <u>Chase</u> | | <u>Credit Card</u> | |
| <u>PO Box 15298</u> | | | |
| Date or dates debt was incurred | | | |
| Last 4 digits of account number _____ | | | |
| Is the claim subject to offset? | | | |
| <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | | |
| 3.2 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: | \$654.46 |
| <i>Check all that apply.</i> | | | |
| <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | | | |
| Basis for the claim: | | | |
| <u>Frontier Communications</u> | | <u>Utilities</u> | |
| <u>PO Box 5166</u> | | | |
| Date or dates debt was incurred | | | |
| Last 4 digits of account number _____ | | | |
| Is the claim subject to offset? | | | |
| <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | | |
| 3.3 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: | Unknown |
| <i>Check all that apply.</i> | | | |
| <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | | | |
| Basis for the claim: | | | |
| <u>Haggard Enterprises</u> | | <u>Contract/Lesee</u> | |
| <u>800 Central Pkwy. E., Ste 100</u> | | | |
| Date or dates debt was incurred | | | |
| Last 4 digits of account number _____ | | | |
| Is the claim subject to offset? | | | |
| <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | | |
| office lease | | | |
| 3.4 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: | \$24,087.50 |
| <i>Check all that apply.</i> | | | |
| <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | | | |
| Basis for the claim: | | | |
| <u>Kabbage-Celtic Bank</u> | | <u>Signature Loan</u> | |
| <u>PO Box 77081</u> | | | |
| Date or dates debt was incurred | | | |
| Last 4 digits of account number <u>2 7 4 2</u> | | | |
| Is the claim subject to offset? | | | |
| <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | | |

Debtor Fabric Fanatics, Inc.Case number (if known) 18-42287-R**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

| | | | |
|---------------------------------------|---|---|---------------------|
| 3.5 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | \$22,568.79 |
| <u>Lendr.online, LLC</u> | | <input type="checkbox"/> Contingent | |
| <u>153 West Ohio Street</u> | | <input type="checkbox"/> Unliquidated | |
| <u>5th Floor</u> | | <input type="checkbox"/> Disputed | |
| | | Basis for the claim: | |
| <u>Chicago</u> <u>IL</u> <u>60654</u> | | <u>Signature Loan</u> | |
| Date or dates debt was incurred | | Is the claim subject to offset? | |
| <u>5/21/2018</u> | | <input checked="" type="checkbox"/> No | |
| Last 4 digits of account number | | <input type="checkbox"/> Yes | |
| 3.6 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | \$609,025.43 |
| <u>Lisa Anderson</u> | | <input type="checkbox"/> Contingent | |
| <u>3113 McBee Dr.</u> | | <input type="checkbox"/> Unliquidated | |
| | | <input type="checkbox"/> Disputed | |
| | | Basis for the claim: | |
| <u>Plano</u> <u>TX</u> <u>75025</u> | | <u>Personal Loan</u> | |
| Date or dates debt was incurred | | Is the claim subject to offset? | |
| | | <input checked="" type="checkbox"/> No | |
| Last 4 digits of account number | | <input type="checkbox"/> Yes | |

Debtor Fabric Fanatics, Inc.Case number (if known) 18-42287-R**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

| Name and mailing address | On which line in Part 1 or Part 2 is the related creditor (if any) listed? | Last 4 digits of account number, if any |
|--|--|---|
| <u>4.1 Attorney General of Texas</u> <u>Taxation Division - Bankruptcy</u> <u>Box 12548 Capitol Station</u> <u>Austin TX 78711</u> | <input type="text"/> Line _____ | _____ |
| | <input checked="" type="checkbox"/> Not listed. Explain: Notice Only | |
| <u>4.2 Attorney General of Texas</u> <u>Bankruptcy Reporting Cont.</u> <u>OAG/CSD/Mail Code 38</u> <u>PO Box 12017</u> <u>Austin TX 78711-2017</u> | <input type="text"/> Line _____ | _____ |
| | <input checked="" type="checkbox"/> Not listed. Explain: Notice Only | |
| <u>4.3 Internal Revenue Service</u> <u>Centralized Insolvency Operations</u> <u>PO Box 7346</u> <u>Philadelphia PA 19101-7346</u> | <input type="text"/> Line _____ | _____ |
| | <input checked="" type="checkbox"/> Not listed. Explain: Notice Only | |
| <u>4.4 SEC</u> <u>100 F. Street, NE</u> <u>Washington DC 20549</u> | <input type="text"/> Line _____ | _____ |
| | <input checked="" type="checkbox"/> Not listed. Explain: Notice Only | |
| <u>4.5 Texas Comptroller of Public Accounts</u> <u>C/O Office of the Attorney General</u> <u>Bankruptcy-Collections Division</u> <u>PO Box 12548, MC-008</u> <u>Austin TX 78711-2548</u> | <input type="text"/> Line _____ | _____ |
| | <input checked="" type="checkbox"/> Not listed. Explain: Notice Only | |
| <u>4.6 Texas Workforce Commission</u> <u>TEC Building Tax Dept.</u> <u>101 E. 15th Street</u> <u>Austin TX 78778</u> | <input type="text"/> Line _____ | _____ |
| | <input checked="" type="checkbox"/> Not listed. Explain: Notice Only | |

Debtor Fabric Fanatics, Inc. Case number (if known) 18-42287-R**Part 3: Additional Page for Others to Be Notified About Unsecured Claims**

| | Name and mailing address | On which line in Part 1 or Part 2 is the related creditor (if any) listed? | Last 4 digits of account number, if any |
|-----|---|--|---|
| 4.7 | <u>Timothy W. O'Neal</u> <u>United States Trustee</u> <u>110 North College</u> <u>Suite 300</u> <u>Tyler TX 75702</u> | Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only | _____ |
| 4.8 | <u>United States Attorney</u> <u>110 North College Ave., Ste. 700</u> <u>Tyler TX 75702-0204</u> | Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only | _____ |
| 4.9 | <u>US Attorney General, Department</u> <u>of Justice, Main & Justice Bldg.</u> <u>10th & Constitution Ave., NW</u> <u>Washington DC 20530-0001</u> | Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only | _____ |

Debtor Fabric Fanatics, Inc. Case number (if known) 18-42287-R**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

| | Total of claim amounts |
|---|---------------------------|
| 5a. Total claims from Part 1 | 5a. <u>\$0.00</u> |
| 5b. Total claims from Part 2 | 5b. + <u>\$674,993.75</u> |
| 5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c. | 5c. <u>\$674,993.75</u> |

Fill in this information to identify the case:

| | | |
|--|------------------------------|-------------------|
| Debtor name | <u>Fabric Fanatics, Inc.</u> | |
| United States Bankruptcy Court for the: <u>EASTERN DISTRICT OF TEXAS</u> | | |
| Case number (if known) | <u>18-42287-R</u> | Chapter <u>11</u> |

Check if this is an amended filing

Official Form 206G**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
 Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

| | | | |
|-----|---|---|--|
| 2.1 | State what the contract or lease is for and the nature of the debtor's interest | office lease | Haggard Enterprises 800 Central Pkwy. E., Ste 100 |
| | State the term remaining | | |
| | List the contract number of any government contract | | Plano TX 75074 |
| 2.2 | State what the contract or lease is for and the nature of the debtor's interest | Credit card purchases Contract to be ASSUMED | Merchant Source, Inc. 153 West Ohio Street 5th Floor |
| | State the term remaining | | |
| | List the contract number of any government contract | | Chicago IL 60654 |
| 2.3 | State what the contract or lease is for and the nature of the debtor's interest | Color Laser Printer Contract to be ASSUMED | Navitas Lease Corp PO Box 3491 |
| | State the term remaining | | |
| | List the contract number of any government contract | | Ponte Vedra Beach FL 32204-3491 |

Fill in this information to identify the case:

| | |
|---|----------------------------------|
| Debtor name | <u>Fabric Fanatics, Inc.</u> |
| United States Bankruptcy Court for the: | <u>EASTERN DISTRICT OF TEXAS</u> |
| Case number (if known) | <u>18-42287-R</u> |

Check if this is an amended filing

Official Form 206H**Schedule H: Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, *Schedules D-G*. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

| Column 1: Codebtor | | Column 2: Creditor | Check all schedules that apply: |
|--------------------------|---------------------------------|----------------------------|---|
| Name | Mailing address | Name | |
| 2.1 Leslie Dean Anderson | 3113 McBee Dr. Number Street | Lift Fund SBA Loan | <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| | Plano City | TX 75025 State ZIP Code | |

Fill in this information to identify the case:Debtor Name Fabric Fanatics, Inc.United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXASCase number (if known): 18-42287-R Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets--Real and Personal Property** (Official Form 206A/B)

| | |
|---|---------------------|
| 1a. Real property: Copy line 88 from Schedule A/B..... | <u>\$0.00</u> |
| 1b. Total personal property: Copy line 91A from Schedule A/B..... | <u>\$167,492.46</u> |
| 1c. Total of all property Copy line 92 from Schedule A/B..... | <u>\$167,492.46</u> |

Part 2: Summary of Liabilities**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D.....

\$140,490.37**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

| | |
|--|-----------------------|
| 3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F..... | <u>\$0.00</u> |
| 3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F..... | <u>+ \$674,993.75</u> |

4. Total liabilities

Lines 2 + 3a + 3b.....

\$815,484.12

Fill in this information to identify the case and this filing:

| | |
|---|----------------------------------|
| Debtor Name | <u>Fabric Fanatics, Inc.</u> |
| United States Bankruptcy Court for the: | <u>EASTERN DISTRICT OF TEXAS</u> |
| Case number (if known) | <u>18-42287-R</u> |

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets--Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- A Summary of Assets and Liabilities for Non-Individuals (Official Form 206-Summary)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/25/2018
MM / DD / YYYY

X /s/ Lisa Anderson

Signature of individual signing on behalf of debtor

Lisa Anderson

Printed name

President

Position or relationship to debtor

Fill in this information to identify the case:

| | |
|---|----------------------------------|
| Debtor name | <u>Fabric Fanatics, Inc.</u> |
| United States Bankruptcy Court for the: | <u>EASTERN DISTRICT OF TEXAS</u> |
| Case number (if known) | <u>18-42287-R</u> |

Check if this is an amended filing

Official Form 207**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**

None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply.

Gross revenue
(before deductions and exclusions)

| | | | | |
|---|---|-------------------|--|---------------------|
| From the beginning of the fiscal year to filing date: | From <u>01/01/2018</u> to <u>MM / DD / YYYY</u> | Filing date | <input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____ | <u>\$186,733.00</u> |
| For prior year: | From <u>01/01/2017</u> to <u>MM / DD / YYYY</u> | <u>12/31/2017</u> | <input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____ | <u>\$313,624.00</u> |
| For the year before that: | From <u>01/01/2016</u> to <u>MM / DD / YYYY</u> | <u>12/31/2016</u> | <input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____ | <u>\$313,624.00</u> |

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

Debtor Fabric Fanatics, Inc. _____ Case number (if known) 18-42287-R _____
 Name _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity--within 1 year before filing this case.

None

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Debtor Fabric Fanatics, Inc.
Name _____Case number (if known) 18-42287-R**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None

13. Transfers not already listed on this statement

List any transfers of money or other property--by sale, trade, or any other means--made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.

Yes. Fill in the information below.

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

No.

Yes. State the nature of the information collected and retained _____

Does the debtor have a privacy policy about that information?

No.

Yes.

Debtor Fabric Fanatics, Inc. _____ Case number (if known) 18-42287-R
 Name _____

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?
 - No. Go to Part 10.
 - Yes. Fill in below:

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts, certificates of deposit, and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- None

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- None

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

- None

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

- None

Debtor Fabric Fanatics, Inc.
Name _____Case number (if known) 18-42287-R**Part 12: Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?**
Include settlements and orders.

- No
 Yes. Provide details below.

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- No
 Yes. Provide details below.

24. Has the debtor notified any governmental unit of any release of hazardous material?

- No
 Yes. Provide details below.

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- None

Name and address**Dates of service**26a.1. Lisa Anderson _____ From _____ To _____

Name _____

Street _____

City _____

State _____

ZIP Code _____

Debtor Fabric Fanatics, Inc. Case number (if known) 18-42287-R

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address

26d.1. Lift Fund SBA Loan

Name
2007 W Martin St.
Street

San Antonio TX 78207
City State ZIP Code

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No.

Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory **The dollar amount and basis (cost, market, or other basis) of each inventory**

Lisa Anderson

10/8/2018 \$158,838.00 / cost

Name and address of the person who has possession of inventory records

27.1. Lisa Anderson

Name
3113 McBee Dr.
Street

Plano TX 75025
City State ZIP Code

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

| Name | Address | Position and nature of any interest | % of interest, if any |
|----------------------|---------|-------------------------------------|-----------------------|
| Lisa Anderson | | President | 100% |

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

No

Yes. Identify below.

| Name | Address | Position and nature of any interest | Period during which position or interest was held |
|------|---------|-------------------------------------|---|
|------|---------|-------------------------------------|---|

Debtor Fabric Fanatics, Inc.
Name _____ Case number (if known) 18-42287-R

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
 Yes. Identify below.

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
 Yes. Identify below.

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
 Yes. Identify below.

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/25/2018
 MM / DD / YYYY

/s/ Lisa Anderson

Signature of individual signing on behalf of the debtor

Printed name Lisa Anderson

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No
 Yes